

# Living Expenses Worksheet

Name: \_\_\_\_\_

Expense Description	Type	Current Amount	Retirement Amount
Alimony			
Associations / Dues			
Auto Fuel			
Auto Insurance			
Auto Maintenance			
Auto Payments (Lease)			
Cable / Internet			
Charity			
Child Care			
Child Support			
Clothing / Dry Cleaning			
Clothing / Purchases			
Country Club / Other Memberships			
Entertainment			
Food / Dining			
Food / Groceries			
Gifts			
Health Insurance			
Hobbies			
Home Furnishings			
Home Improvements			
Home Lawn / Maintenance & Trash			
Home Owner's Association			
Home Owner's Insurance			
Home Security			
Maid Service / Nanny			
Medical / Doctors & Dentists			
Medical / Health Insurance			
Medical / Prescriptions			
Miscellaneous			

# Living Expenses Worksheet

Name: \_\_\_\_\_

Expense Description	Type	Current Amount	Retirement Amount
Personal Care			
Pet Care			
Professional Fees			
Property Taxes			
Subscriptions			
Travel			
Utilities			
Vacations			
<b>TOTAL EXPENSES</b>			

\*Please Note: Charitable gift, church tithes, automobile payments, mortgage and loan payments, life, DI, LTC insurance premiums, education expenses, monthly/ annual savings, retirement plan contributions, etc. are included in other places within the eMoney plan and do NOT need to be entered under living expenses. Also, income taxes are pre-calculated by eMoney and do not need to be included as an expense.